

Windward AutoTag

Business professionals use AutoTag to take control of report template design, no matter their technical skill level. This add-in to Microsoft Office allows users to design documents in a familiar, free-form interface. When combined with Windward's report generation engine, AutoTag gives you what you need to get up and running with great-looking reports, fast.

What You Get

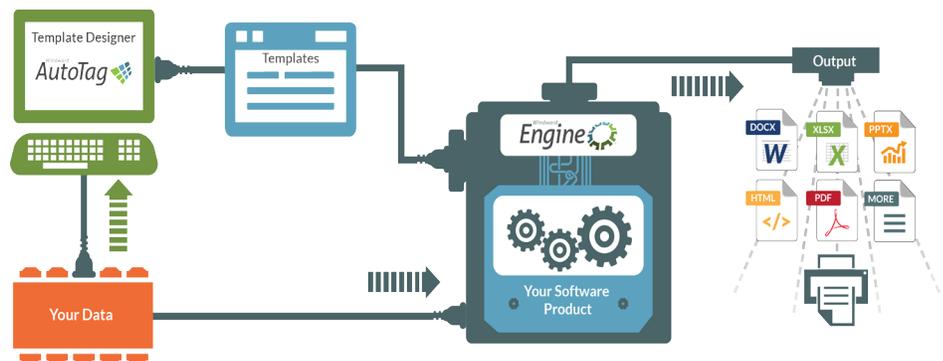
- **User-friendly reporting** that makes your customers happy
- **The ability to design custom reports freely**, just like you would design any other Word, Excel or PowerPoint document
- **Wizards** that walk you through the report design process one step at a time
- **Saved elements** (template styles, images, charts, PODs, etc.) that you can drag and drop into any report template
- **Easy-to-read data nicknames** that keep templates clean and organized
- **Dynamic charting** that lets you edit charts and graphs in real-time, both before and after report generation.
- **Validation tools** to ensure reports are set up properly.
- **Connection to a broad range of data sources** including SQL, XML, OData, JSON, SharePoint and more

Customizable Report Design

AutoTag is an innovative Microsoft Word, Excel and PowerPoint add-in for designing, formatting and editing reports quickly and easily.

You simply install the add-in and begin creating your report using familiar Office tools. Anything you can use in Office — headers, footers, tables, charts, etc. — you can use when designing a report.

To insert data, simply connect to a broad range of data sources. Then, drag and drop data placeholders,



called tags, into templates. AutoTag wizards are always available to automate the entire process.

AutoTag works in conjunction with the Windward Reporting Engine or Javelin Reporting Portal to generate reports. After you've designed the template in AutoTag, you can schedule or run it in a

variety of formats, including PDF, HTML, Office documents, or even direct to printer.

With AutoTag, what you see is what you get. You save time, resources and frustration during the reporting process.

Requirements/Compatibility

AutoTag works with Microsoft Office 2007 and later. AutoTag is not supported on Microsoft Office for Mac platforms or on any versions of Office that Microsoft no longer supports.

NOTE: MS Office is NOT required to be installed on the Windward Engine in order to generate reports.

See for Yourself!

Download a [free trial of Windward AutoTag](#) today.

To find out more, contact us for a consultation, live demo or free software trial.

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